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# "The road ahead is as long as you make it"

Bon Jovi



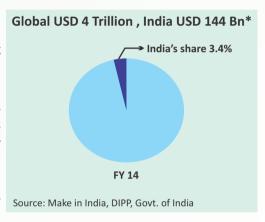
### Chemicals-Part of everyday life!

Chemicals are all around us, and the better we know chemicals, the better we know our world. Everything we see, smell, taste, and touch involves chemistry and chemicals. They are involved in almost every industrial process and are essential in other industries. Chemicals industry is the one responsible of converting raw materials into more valuable products. From increased agricultural productivity and better cure for human diseases to smoother skin creams and sparkling toothpaste, chemicals play a vital role in everyday life.

## **Chemical Industry Overview:**

Over the last few decades, the chemical industry has seen an increasing shift towards Asia. Indian chemical industry, stands out to be the 3rd largest producer in Asia and 12th in the world in terms of volume.

The chemical industry in India stands at ~USD 144 Bn\* FY14 and is expected to grow at ~9 % p.a. over the next five years. It currently accounts for ~3.4% of the global chemicals industry (~USD 4 Trillion) The industry which includes basic chemicals & its products, petrochemicals, fertilizers, paints and varnishes, gases, soaps, perfumes and toiletries and pharmaceuticals is one of the most diversified of all industrial sectors covering ~80,000 products.



The growth of this sector will be primarily driven by domestic consumption because per capita consumption of most of the chemicals is much lower than global averages.

The government has been taking initiatives to address challenges in infrastructure, feedstock availability, complex tax and duty structure and overcome other system intricacies. One of the initiatives is 'Make In India' campaign, which aims to facilitate investment, foster innovation, enhance skill development and build best-in-class manufacturing infrastructure. GOI is focusing to raise the share of manufacturing in GDP from 16% in FY14 to 25% by 2022.

# **Gujarat: The Prime Destination**

With contribution of over 55%, the chemical industry is succeeding in the Gujarat's economy. The state has achieved an annual growth rate of ~10 % p.a. over the past five years and contributes ~17% to the industrial production of the country.

Gujarat possesses good infrastructure facilities, skilled manpower, excellent domestic and international connectivity and availability of raw materials, also a key differentiating factor for Gujarat is its focus on industrial development in the state.



The key growth drivers for specialty chemicals industry are exports base growth and increasing domestic demand. The domestic demand is rapidly increasing due to growth in end use industries and application (per capita consumption) growth. Approx. 250 million Indian middle class consumers need more high-quality end products (e.g. high quality textiles, cosmetics, high-end paints, paper etc.) and in order to improve quality of end products, product manufacturers need to consume more high-end specialty chemicals.















### Conclusion\_\_\_\_

The Indian Chemical Industry is a critical part of the Indian Economy. While India has a large and growing domestic market and the proven capability to meet the requirements of markets abroad in the chemical/petrochemical sector, it is short of feedstock for fertilizers and petrochemicals. To meet this increasing demand either the local production will have to ramp up or the imports will have to go up. Our view is that sustained growth is more likely to stem from the rise of domestic manufacturing, rather than relying on import. Adopting various policies under Make in India initiative, can help in addressing the challenges such as availability of feedstock, value chain presence, good logistics & sound infrastructure coupled with ease of doing business, access to advanced technology, R&D etc. and result in significant increases in operating levels and capacity additions.



### About the Event\_

Federation of Indian Chambers of Commerce and Industry (FICCI) jointly with Department of Chemicals & Petrochemicals, Ministry of Chemicals & Fertilizer, Government of India and Govt. of Gujarat and with various industry associations is organizing India Chem Gujarat 2015, the international exhibition and Conference on Specialty Chemicals, fine chemicals, Agrochemicals, & Colorants with special emphasis on Make in India and Environment aspect on October 28-30, 2015 at Gandhinagar. This follows the immense success of the last event "INDIACHEM 2013 - GUJARAT" (Exhibition & Conference) held on 24-26 October, 2013 at Gandhinagar.



# Event Objectives\_

- To project India & specifically Gujarat as an investment destination, prominent base for R & D, technology development and a major manufacturing hub of Chemicals Industry
- To focus on challenges, issues and potential as also business opportunities in these upcoming sectors in the country esp., in Gujarat and to facilitate Ease of Doing Business in the state
- To highlight role of chemicals in everyday life and tackling the issue of perception of the industry&to discuss the Environmental aspects of same in context of advances in green chemistry.
- To provide a unique platform to interact and network with industry and policy makers, in an effort to identify the various impediments to the growth and functioning of the industry as well as to forge strategic partnership.
- To showcase the Indian capabilities in these sectors & invite global investors to invest in these upcoming sectors in the country.
- To bridge the gap between Indian & Global companies by exploring the possibilities of mergers, joint ventures, co manufacturing and strategic alliances.

# Who should Participate

Policy Makers/ Academics/ Researchers/ Chief Executive Officers/ Chief Information Officers/ Marketing Professionals/ Head-R&D/ Regulatory Affairs and Quality Managers/ Directors-Corporate Strategy/ Consultants/ Contact Research Organizations/ Contract Manufacturers/Buyers/ Distributors/End Users

# Topics to be covered

Policy & Regulatory Regime/Ease of Doing Business /Infrastructure and Logistics/ Challenge of Feedstock/R&D, Innovation and Sustainability/

Skill Development/Environmental issues/Deriving Value from Waste/Make in India and Way Ahead/

Chemical safety & security management





### 28 - 30 October, 2015 Mahatma Mandir, Gandhinagar, Gujarat

Name:	Designation:
Name:	Designation:
Organization:	
Address:	
	Pin:
Telephone(s):	Fax:
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Cheque/DD Number:	Dated:
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Registration Fee Structure:	

- The delegate fee includes (conference registration, delegate kit, conference literature, networking lunch) INR 1500 + 14% (Taxes) per delegate.
- Academics/Students: INR 1000 per person (academicians/students sponsored by the institution).

### Please note:

- All fees are payable by cash/cheque/DD in favour of "FICCI" payable at New Delhi.
- The delegate fee includes conference kits, study material, lunches and dinner. It does not include airfare, hotel stay or any other incidental expenses.
- You may also pay through Swift transfer in favour of "Bank Name: United Bank of India, Tansen Marg, New Delhi -110001; Savings A/c No. '0359018009732; SWIFT Code: UTBIINBBTNM; IFSC Code: UTBI0TNM709\*"
- You are requested to kindly mention name of the event while making the payment & also FICCI Membership number to avail discount

Refund Policy: request received in writing upto October 15, 2015 will be considered for cancellation. A 25 percent handling charge will be deducted from the total amount deposited towards the delegate fee and the rest refunded by cheque. No amount will be refunded after October 15, 2015.

Kindly send duly filled in registration form to:

P.S Singh, Head Chemicals & Petrochemicals, FICCI

Federation House, 1 Tansen Marg,

New Delhi - 110001

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www.indiachemgujarat.com



# **Participation Details**

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- It does not include airfare, hotel stay, or any other incidental expenses
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# Branding and Sponsorship opportunities

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Platinum	✓	✓	5 ✓	✓	✓	✓	$\checkmark$
Gold		✓	4 🗸	✓	✓	✓	✓
Silver		✓	3 🗸		✓		✓
Delegate Kit		Kit Bag    ✓	2 🗸				✓
Networking Lunch		Lunch Venue√	2 🗸				
Associate		✓	1 🗸				

# Advertisement for conference booklet

Category	Amount
Full Page:	Rs 20000
Inside Back cover:	Rs 25000
Back cover:	Rs 30000
Inside front cover:	Rs 35000







Department of Chemicals & Petro-Chemicals Government of India

The Department of Chemicals & Petro-Chemicals has been part of the Ministry of Chemicals and Fertilizers, Government of India from 5.7.1991. The Department is entrusted with the responsibility of policy, planning, development and regulation of Chemicals and Petrochemicals Industries.

For more details on Department of Chemicals & Petro-Chemicals; please log on to www.chemicals.nic.in



### Industry's Voice for Policy Change

FICCI is the voice of India's business and industry. Established in 1927, it is India's oldest and largest apex business organization. It serves its members from the Indian private and public corporate sectors and multinational companies, drawing its strength from diverse regional chambers of commerce and industry across states, reaching out to over 2,50,000 companies.

For more information please log on to: www.ficci.com



iNDEXTb was set up with a noble intention to function as a 'facilitating' organization to ensure smooth and hassle-free experience for a prospective investor. The same guiding principles are hidden in the name of the organization popularly known as iNDEXTb. The letters in lowercase i.e. 'i' and 'b' encompass the entire philosophy. Professional dealings with a prospective investors should not get eclipsed in pursuit of 'I' or 'ego' and that is why letter i is small. 'b' for bureaucracy, often conjured up by a prospective investor as an intimidating entity most difficult to deal with, is given a touch of humbleness by keeping it in lower case.

For more details please log on to: www.indextb.com

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