



# INDIA GAS INFRASTRUCTURE CONFERENCE 2019 (IGIC 2019)

**'Indian Gas Sector –  
Ushering in, an era of Growth'**

December 5, 2019  
FICCI, Federation House  
New Delhi

*Chief Guest*

**Shri Dharmendra Pradhan**

Hon'ble Minister of Petroleum and  
Natural Gas & Minister of Steel,  
Government of India



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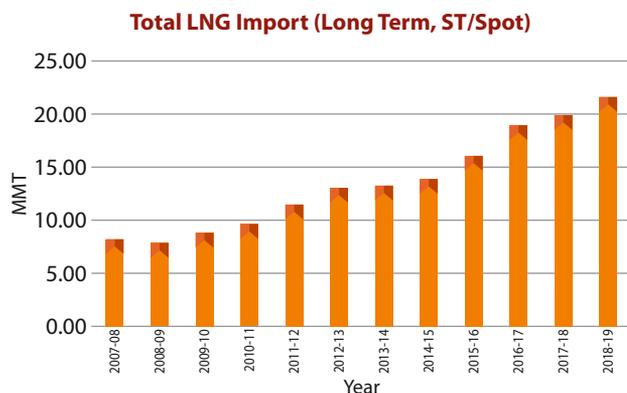
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India has a high potential of latent gas demand. But unlocking the potential will depend on how the supply and infrastructure bottlenecks are resolved. On the gas supply, there has been an upsurge in LNG imports due to prolonged constraints in increasing the domestic gas output. India's gas production has fallen significantly since 2010-11 and touched the rock-bottom in 2015. Though it has shown some signs of recovery, India's domestic gas production is unlikely to grow significantly to usher in a gas-led growth.

The constraint of domestic production is reflected by the increase in LNG imports, which increased from 13.38 MMTPA in 2013-14 to 21.7 MMTPA in 2018-19, a significant jump compared to the earlier three years. Mirroring this trend, LNG share in India's natural gas consumption has increased from about 30% in 2011-12 to about 50% in 2018-19. More import terminals are either nearing completion or under construction or under planning, which may increase the capacity of LNG regasification over the next few years from the current level of 27.5 MMTPA.

The major LNG players in India are looking beyond the traditional anchor sectors of Power and Fertilizer and are taking effective steps to expand LNG usage in CGD sector, transport and other industrial sectors.

One of the major deciding factors in the growth of Indian gas market is therefore going to be the national gas pipeline infrastructure network – both in terms of how to enhance the capacity utilisation of existing pipelines as well as connecting many states and districts of the country with new pipeline network. The other concern is how to economically operate these Gas Pipeline and CGD infrastructure, expand the gas market and accelerate the country towards a gas economy.



## Indian Gas Infrastructure Development – The Road Ahead

The New Growth Model for Indian Gas Sector has to address multiple issues as listed below - to create a truly vibrant gas market in the country.

- Enhancing domestic gas production - Issues and Challenges
- Gas Supply - Demand - Infrastructure Matrix: Exploring new avenues and Strategies to enhance gas / LNG usage
- India's Energy Portfolio - towards a greener policy and role of gas
- Success of new LNG Infrastructure: New Market Development and expansion is the key
- Gas Pipeline Infrastructure: Need for enhancing gas usage and economic viability of projects
- City Gas Distribution - The Growth Sector: Challenges of Project Implementation, Viability and Growth prospects
- Government Policy and Gas Regulatory Framework - Key driver of accelerating towards a Gas Economy

## Outline Agenda



### Session 1: Inaugural Session

### Session 2: Indian Gas and LNG Markets and Infrastructure: Critical Success Factors and need for exploring new avenues of growth

- Ushering in a Gas Economy: Expanding the market and Exploring new Avenues
- Market Opportunities for LNG in India in the context of global developments - LNG as Transportation Fuel, LNG by Road and new technologies
- New LNG Infrastructure: Need for integrated infrastructure-led growth

### Session 3: Gas Pipeline Infrastructure: Addressing the key issues of slow progress and under-utilisation

- Key Enablers for Gas Pipeline Infrastructure growth: Policy, Regulation and Market Intervention
- Addressing the issue of under-utilisation: Options and Strategies
- Unbundling of Gas Infrastructure: A future perspective and preparedness

### Session 4: City Gas Distribution: Growth prospects and Reality Check

- Gas Distribution in India: Gas Supply vs Licensing vs Implementation: Where do we stand
- New Players: Economic Viability and Sustainability of CGD
- Strategy for CNG growth
- Emergence of Electric Vehicles: Preparing for a new era of growth

### Session 5: Global Trends in Gas Pricing and Contractual Dimensions: Strategic Implications for Indian Gas Sector

- Global Gas and LNG Pricing Trends: Are we moving towards a "New Normal" scenario
- Gas / LNG Contracts: New Developments / Negotiation and Portfolio Strategies

## Target Audience



- |  |  |  |
|--|--|--|
| ● Leading National and International Gas Companies | ● Government and Regulatory Boards       | Fertilizers, Refineries, Petrochemicals, Steel, Glass, Ceramics and Other Industries |
| ● Global and Indian LNG Companies                  | ● Industry Associations and Institutions | ● Banking & Financial Institutions   |
| ● Indian Gas Transmission Companies                | ● Gas Distribution - CGD Companies       | ● Gas and LNG Traders  |
| ● Exploration & Production companies               | ● EPC Companies                          | ● LNG Shipping Companies   |
|  | ● End-use Industry: Power,               | ● Energy Consulting Firms  |
|  |  | ● Embassies and High Commissions   |

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## Registration Form

### Delegate Fee

FICCI Members	Rs. 12,000 + 18% GST
FICCI Non Members	Rs. 15,000 + 18% GST

### Discounts

Corporate Discounts of 25% for 3 or more officials from the same organisation.

### Registration Details

Name.....  
Designation .....  
Organisation.....  
Address.....  
Phone No(s) .....  
E-mail id ..... Mobile No.....  
Date of payment.....  
Cheque No / Demand Draft No / NEFT details.....

### Mode of Payment

- Cheque / DD maybe drawn in favour of **"FICCI", New Delhi**
- For SWIFT transfer, payment has to be made in favour of
  - ❖ Bank Name - Yes Bank Ltd, Gr. & Mezzanine Floor, 56 Janpath, Alps Building, Connaught Place, New Delhi-110001
  - ❖ Saving Account No: 013694600000041
  - ❖ NEFT/RTGS/IFSC Code: YESB0000136

### Payment Policy

- Full payment must be received prior to the Conference.
- Delegate Fee is non-refundable. However changes in nominations are acceptable and prior registration is mandatory.
- Payments for discounted registrations should come in before the last date of the specified discount.
- Registration fee includes all documentation, lunch, tea/coffee and the conference registration charges.
- The conference is a non-residential programme.

**For registration and sponsorship opportunities, please contact**

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